
Agents Council for Technology **Schedule & Agenda**

May 19-20, 2015

Magnolia Hotel –
St. Louis, MO

Dress: Business Casual for all sessions

Badges: Pick up outside ACT meeting room

Overall Schedule of Meetings & Events

***** ACT Meeting conference room: TBD *****

Sunday, May 17

3:00 pm - 5:00 pm
5:00 pm – 7:00 pm

Aartrijk Brand Camp — Brand Camp registration required.
Welcome reception in hotel for Brand Camp registrants

Monday, May 18

8:00 am – 5:00 pm
1:00 pm – 5:00 pm
5:30 pm – 7:30 pm

Brand Camp — Full day of program — Brand Camp registration required
IIABA InVEST Board Meeting (*InVEST Board only*)
Reception for all attendees, including Brand Campers, ACT, AUGIE, and InVEST - *Magnolia*

Tuesday, May 19

8:00 am – 10:00 am
8:00 am - 10:00 am
10:15 am – 12:00 pm
12:00 pm – 2:30 pm
2:45 pm – 5:00 pm
6:00 pm – 10:00 pm

Brand Camp Wrap-up 8 am to 10 am — Brand Camp registration required
InVEST Board Meeting
JOINT Brand Camp /AUGIE SESSION (all attendees welcome — no fee)
AUGIE Meeting (working lunch)
ACT Meeting
Reception/Dinner/Entertainment - *Magnolia*

Wednesday, May 20

8:45 am – 12:30 pm

ACT Meeting



ACT Agenda – Day 1

Conference Room: TBD

Tuesday, May 19 2:45—5:00 PM

- 1) Chair's Welcome, Antitrust Statement, Meeting Opening
2:45: - 3:00 PM
Jim Armitage (Arroyo Insurance Services) & Ron Berg (ACT)

- 2) Technology; Enabling Agents, Expanding Reach *Laird Rixford, ITC*
3:00 – 4:00 PM

- 3) Security Issues – the Escalating Issues, ACT Resources *Steve Aronson*
4:00 – 4:45 PM
Update on Pocket Guide – Next items

- 4) Open discussion on Day 1 of the ACT meeting, setting up Wed morning
4:45 – 5:00 PM
Jim Armitage, Ron Berg, & full group

(ACT Meeting, Day 2 Agenda, next page)

Conference Room: TBD

Wednesday, May 20 8:45—12:30 PM

- 1) Welcome, Day 2 order
8:45 AM – 8:50 AM
Jim Armitage (Arroyo Insurance Services) & Ron Berg (ACT)

- 2) Interactive Session – SFI *Rick Morgan, Judy DeLaRosa*
8:50 AM – 10:00 AM

- 3) **** Break **** *(10:00-10:15 AM)*

- 4) Lessons Learned/the Google Challenge *TC.Com - Presenters TBD*
10:15 – 11:15 AM

- 5) Carriers; Panel & Audience – Next Implementation Focus areas *Moderated panel*
11:15 AM - 12:20 PM

- 6) Open items/Meeting Takeaways, Meeting Closing
12:20 PM
Jim Armitage, Ron Berg, & full group

(See next page for Future ACT Meeting details)



Times & Places for Next ACT Meetings

Oct 2, 2015 ACT Meeting

This ACT meeting will take place on Friday, Oct 2 in conjunction with the IIABA Fall Leadership Conference, Which is running from Sep 30-Oct 4 at The Roosevelt New Orleans Hotel in New Orleans, LA. There will also be a combined Young Agent/ACT event the morning of Oct 2.

***** Agenda and registration information forthcoming prior to meeting.***

Feb 17-19, 2016 ACT Meeting

This ACT meeting will be held in conjunction with AUGIE and take place Feb 17-19 at the Embassy Suites Phoenix/Scottsdale Resort and Convention Center in Scottsdale, AZ.

***** Agenda and registration information forthcoming prior to meeting.***